



1 Consolidated Results for FY2024 -Summary-

-  Revenue and business profit increased YoY, reaching record highs for orders received, revenue, and business profit
-  Business profits in Aerospace systems and ES&M was higher than the February forecast

(Billion Yen)

	FY2023	FY2024					Change		
		Forecast	Apr. to Jun.	Jul. to Sep.	Oct. to Dec.	Jan. to Mar.	Total	YoY	vs. Old FCST
Orders Received	2,083.4	2,560.0	456.9	438.4	926.5	808.8	2,630.7	+ 547.2	+ 70.7
Revenue	1,849.2	2,160.0	444.2	439.9	523.1	721.9	2,129.3	+ 280.0	- 30.7
Business Profit (Loss)	46.2	130.0	16.9	30.8	31.2	64.0	143.1	+ 96.9	+ 13.1
<i>[margin]</i>	<i>[2.5%]</i>	<i>[6.0%]</i>	<i>[3.8%]</i>	<i>[7.0%]</i>	<i>[6.0%]</i>	<i>[8.9%]</i>	<i>[6.7%]</i>	<i>[+ 4.2pt]</i>	<i>[+ 0.7pt]</i>
Profit Before Tax (Loss)	31.9	100.0	25.8	- 2.1	40.7	43.0	107.5	+ 75.5	+ 7.5
<i>[margin]</i>	<i>[1.7%]</i>	<i>[4.6%]</i>	<i>[5.8%]</i>	<i>[- 0.5%]</i>	<i>[7.8%]</i>	<i>[6.0%]</i>	<i>[5.0%]</i>	<i>[+ 3.3pt]</i>	<i>[+ 0.4pt]</i>
Profit (Loss) Attributable to Owners of Parent	25.3	78.0	15.3	- 1.7	30.4	43.8	88.0	+ 62.6	+ 10.0
<i>[margin]</i>	<i>[1.4%]</i>	<i>[3.6%]</i>	<i>[3.5%]</i>	<i>[- 0.4%]</i>	<i>[5.8%]</i>	<i>[6.1%]</i>	<i>[4.1%]</i>	<i>[+ 2.7pt]</i>	<i>[+ 0.5pt]</i>
ROIC	2.8%	6.9%	-	-	-	-	8.0%	+ 5.2pt	+ 1.1pt
Weighted-average exchange rates (USD/JPY) ※1	142.54	-	153.34	149.72	148.10	152.11	150.81	+ 8.27	-
US dollar-based transaction (B\$) ※2	1.85	1.89	0.49	0.54	0.50	0.69	1.94	+ 0.09	+ 0.05

※1 Except for loss related to the in-service issues of PW1100G-JM engines.

※2 The amount of foreign currency that affects business profits due to exchange rate fluctuations. Calculated by deducting dollar denominated purchases from dollar denominated revenue of Kawasaki Heavy Industries, Ltd, Kawasaki Railcar manufacturing Co., Ltd., and Kawasaki Motors, Ltd., including foreign currency denominated revenue of loss provisions. However, the foreign currency amount for each quarter of FY2024 excludes the amount of refund liabilities denominated in foreign currencies related to the in-service issues of the PW1100G-JM engines. See page 52 for the breakdown of these figures by segments.